

**January Plan Transfer Option Letter  
for Eligible Plan 2 Member**

I, \_\_\_\_\_, understand the following:

I am a Plan 2 member who has the option to transfer to Plan 3 during the open enrollment period which occurs January 1 through January 31 each year.

I am currently a member of:

☐ PERS Plan 2

☐ TRS Plan 2

☐ SERS Plan 2

I have the following options:

- **Remain in Plan 2** – I do not complete the *Member Information Form*, as I am already a Plan 2 member.
- **Transfer to Plan 3 in January** – In January, if I want to become a Plan 3 member, I must complete the *Member Information Form* [sections 1, 2(B), 3 and 4], sign and submit it to my employer by January 31.

The decision to transfer to Plan 3 is irrevocable and once I transfer, I will not be able to transfer back to Plan 2 at a later date.

I know that I can find more detailed information on the Plan 3 website at [www.icmarc.org/plan3](http://www.icmarc.org/plan3).

**I certify that I have been informed of my option to transfer to Plan 3.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date